

## HAMPSHIRE COUNTY COUNCIL

### Report

<b>Committee</b>	Health and Wellbeing Board
<b>Date:</b>	1 July 2021
<b>Title:</b>	Pharmaceutical Needs Assessment
<b>Report From:</b>	Director of Public Health

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#### **Purpose of this Report**

1. The purpose of this report is to provide Members of the Health and Wellbeing Board with an annual update on the pharmaceutical needs assessment and the pharmacy consolidation.

#### **Recommendation(s)**

2. To note the new timeline for undertaking and approving the Pharmaceutical Needs Assessment.
3. To note the consolidation applications responses

#### **Executive Summary**

4. The National health Service (Pharmaceutical and Local Pharmaceutical Services) Regulations 2013 states Health and Wellbeing Boards (HWBBs) are required to produce an assessment of needs for pharmaceutical services in their area at least every three years and to provide analysis for consolidation applications.

#### **Pharmaceutical Needs Assessment**

5. The Hampshire Pharmaceutical Needs Assessment (PNA) looks at the current provision of pharmaceutical services across the districts and how well needs for pharmaceutical services are being met. The latest report is online

and can be found at <http://documents.hants.gov.uk/public-health/HampshirePharmaceuticalNeedsAssessmentFinal2018.pdf>

6. The PNA is used as a starting point for anyone who is thinking of making an application for a new pharmacy. NHS England (NHSE) is required to use it to consider applications to open a new pharmacy, move an existing pharmacy or to commission additional services from a pharmacy. In order to open a community pharmacy, a contract must be granted by NHSE.
7. The NHS (Pharmaceutical and Local Pharmaceutical Services) Regulations 2013 set out the legislative basis for developing and updating Pharmaceutical Needs Assessments. Timescales have been updated in light of the pandemic response.
8. The final version of the current Hampshire PNA 2018-2021 was approved by the HWB on 15 March 2018, for the time period 2018 to 2021. Due to current pressures in response to the COVID-19 pandemic, the Department of Health and Social Care has announced that the requirement to publish renewed Pharmaceutical Needs Assessments will be suspended until April 2022. Health and wellbeing boards retain the ability to issue supplementary statements to respond to local changes and pharmaceutical needs during this time.

### **Consolidation Applications**

9. Since 5 December 2016, the Health and Wellbeing Board has had a statutory duty to make a representation to NHSE on consolidation applications of community pharmacies in its area (i.e. where pharmacy businesses on two or more sites propose to consolidate to a single existing site). The Health and Wellbeing Board must respond within 45 days. NHS England collate all responses from interested parties and then makes the final decision on the consolidation application.
10. This briefing presents the consolidation applications Hampshire Health and Wellbeing board have responded to since the publication of the latest PNA. It should be noted that on 25 March 2020 NHS England have taken the decision to suspend work on processing Market Entry, Market Exit and Consolidation applications and was reinstated in 2021.
11. Since the last update in June 2019 three new applications have been received.
12. In addition to the consolidation applications the Hampshire Health and Wellbeing board also made representation for a locality determination application the summary and outcome are also presented below. This is an

assessment of several factors that determine if an area is urban or rural which affects provision of services. This including local housing development information, local population forecast estimates are considered with reference to the guidance provided by the Department of Health this states that there are a range of factors that might be considered in determining whether an area is rural they include:

- environmental – the balance between different types of land use;
- employment patterns (bearing in mind that those who live in rural areas may not work there);
- the size of the community and distance between settlements;
- the overall population density;
- transportation – the availability or otherwise of public transport and the frequency of such provision including access to services such as shopping facilities;
- the provision of other facilities, such as recreational and entertainment facilities.

## **Consultation and Equalities**

13. *Not applicable for this paper*

**REQUIRED CORPORATE AND LEGAL INFORMATION:**

**Links to the Strategic Plan**

<b>Hampshire maintains strong and sustainable economic growth and prosperity:</b>	Yes
<b>People in Hampshire live safe, healthy and independent lives:</b>	Yes
<b>People in Hampshire enjoy a rich and diverse environment:</b>	Yes
<b>People in Hampshire enjoy being part of strong, inclusive communities:</b>	Yes

**Other Significant Links**

<b>Links to previous Member decisions:</b>	
<u>Title</u>	<u>Date</u>
<b>Direct links to specific legislation or Government Directives</b>	
<u>Title</u>	<u>Date</u>

<b>Section 100 D - Local Government Act 1972 - background documents</b>	
<p>The following documents discuss facts or matters on which this report, or an important part of it, is based and have been relied upon to a material extent in the preparation of this report. (NB: the list excludes published works and any documents which disclose exempt or confidential information as defined in the Act.)</p>	
<u>Document</u>	<u>Location</u>
None	

## Appendix A

### December 2019 Consolidation Application

#### **Continuing site**

##### **Boots UK Ltd**

31-37 Chantry Way, The Chantry Centre, Andover, Hampshire. SP10 1LT

#### **Closing site**

##### **Boots UK Ltd**

27 High Street, Andover, Hampshire. SP10 1LJ

#### **HWB representation made to NHS England (December 2019)**

The Hampshire Health and Wellbeing board considered the consolidation application and believed the removal does not create a gap in pharmaceutical services provision as published in the Hampshire Pharmaceutical Needs Assessment 2018 .

#### **Outcome**

Consolidation application granted 26/02/2020. Consolidated on 19/07/2020

### December 2019 Controlled Locality Determination

#### **Background**

Controlled locality determination – For the western boundary of the non – controlled area of Waterlooville, in the main currently bounded by Hambledon Road, A3 and London Road.

#### **HWB representation made to NHS England (December 2019)**

The Director of Public Health on behalf of the Hampshire Health and Wellbeing Board has considered the documentation provided and advise that the area incorporating the Wellington Vale development and the Berewood development should change from a controlled (rural) locality to an uncontrolled (urban) locality.

#### **Outcome**

NHS England and NHS Improvement considered whether or not Wellington Park, Berewood and Newlands is a controlled locality, and have determined that it is not.

## 2020 Consolidation Applications

### **Continuing site**

#### **Boots UK Ltd**

Stanford Road (within Waitrose), Lymington, Hampshire. SO41 9GF

### **Closing site**

#### **Boots UK Ltd**

41-42 St Thomas Street, Lymington, Hampshire. SO41 9ND

#### **HWB representation made to NHS England (February 2020)**

The Hampshire Health and Wellbeing board considered the consolidation application and believed the removal does not create a gap in pharmaceutical services provision as published in the Hampshire Pharmaceutical Needs Assessment 2018.

#### **Outcome**

Consolidation application granted 05/07/2020, consolidated on 30/08/2020

## 2021 Consolidation Applications

### **Continuing site**

#### **Rowlands Pharmacy**

1 Middle Park Way, Leigh Park, Havant, Hampshire, PO9 4AB

### **Closing site**

#### **Rowlands Pharmacy**

86 Bedhampton Road, Havant, Hampshire, PO9 3EZ

#### **HWB representation made to NHS England (March 2021)**

The Hampshire Health and Wellbeing board considered the consolidation application and believed the removal does not create a gap in pharmaceutical services provision as published in the Hampshire Pharmaceutical Needs Assessment 2018.

#### **Outcome**

Consolidation application granted 28/04/2021, waiting for consolidation date to be submitted

Closures from July 2019

Date Closed	Pharmacy Type	Consolidation	Consolidation approved or refused	Pharmacy ODS Code (F-Code)	Health & Wellbeing Board	Pharmacy Trading Name	Pharmacy Owner/Company Name	Address 1	Address 2	Address 3	Address 4	Post Code
27/07/2019	Standard 40 Hour	No		FK510	Hampshire	Boots Pharmacy	Boots UK Ltd	(Waitrose Supermarket)	Dukes Walk	Waterlooville	Hampshire	PO7 7HS
01/11/2019	Distance Selling	No		FC134	Hampshire	Express Prescriptions	Personal Medicines Management Ltd	Unit 41, Gosport Business	Aerodrome Road	Gosport	Hampshire	PO13 0FQ
19/07/2020	Standard 40 Hour	Yes	Approved	FTT15	Hampshire	Boots the	Boots UK Ltd	27 High Street		Andover	Hampshire	SP10 1LJ
30/08/2020	Standard 40 Hour	Yes	Approved	FJT37	Hampshire	Your Local	Boots UK Ltd	41 - 42 St Thomas Street		Lymington	Hampshire	SO41 9ND
01/09/2020	Standard 40 Hour	No		FE707	Hampshire	Lloyds Pharmacy	Lloyds Pharmacy Ltd	9-11 Mengham Lane		Hayling Island	Hampshire	PO11 9BG